

Monthly Platform Events Schedule - September

Meanings of Color

- Platform Events
- Carriers' Training
- Events for Members' Guests
- 1-on-1 Case Studies

Remarks:

RSVP to the Google calendar of admin@wayfinancial.ca. All events take place virtually unless otherwise specified.
Strategies and opinions presented by speakers are in their personal capacity and do not reflect the views of the Platform.

		Sep 1	Sep 2	Sep 3	Sep 4	Sep 5
Week	Time	Monday	Tuesday	Wednesday	Thursday	Friday
1st	9:30am-10am		Focus Group on Corporate Cases <i>CL Leon Chan & Stephanie Carter</i> (10 - 12 am)			HLLQP Exam Preparation <i>Jack Cao</i>
	11am - 12:30pm		MDRT Video: Trade Secrets & More (11am - 12 pm, Boardroom)	Top Members' Training: Have a Crazy Idea, Have a Dream <i>Sunny Chan</i> Boardroom		Repricing Equimax Par <i>EQ Monica Zhang</i>
	2pm					1-on-1 Case Studies <i>EQ Monica Zhang</i> (1 - 3 pm)
		Sep 7	Sep 8	Sep 9	Sep 10	Sep 11
Week	Time	Monday	Tuesday	Wednesday	Thursday	Friday
2nd	9:30am-10am	Labour Day (Office Closed)	Focus Group on Corporate Cases <i>CL Leon Chan</i> (10 - 12 am)	Get Referrals From Your PAC Clients <i>RBC Mike Jackson</i> (10 - 11 am)		HLLQP Exam Preparation <i>Jack Cao</i>
	11am - 12:30pm		MDRT Video: Staying Relevant in this Age and Time & More (11am - 12 pm, Boardroom)			How to Optimize Your Client's Net Worth in the Current Economic Environment? <i>CL Carol Ng</i>
	2pm			1-on-1 Case Studies <i>RBC Mike Jackson</i>		1-on-1 Case Studies <i>CL Carol Ng</i> (1 - 3 pm)
		Sep 14	Sep 15	Sep 16	Sep 17	Sep 18
Week	Time	Monday	Tuesday	Wednesday	Thursday	Friday
3rd	9:30am-11am		Focus Group on Corporate Cases <i>CL Jeff Nason & Tim Lau</i> (10 - 12 am)			HLLQP Exam Preparation <i>Jack Cao</i>
	11am - 12:30pm		MDRT Video: Ways to Use Innovation to Win Business & More (11am - 12 pm, Boardroom)	Business Management on Ways to Generate Bonus by Connections <i>Stephen Lai</i> Boardroom		How Business is Different with COVID-19 Changes in Asian Markets <i>ML Chris Chang</i>

	2pm						1-on-1 Case Studies <i>ML Chris Chang</i> (1 - 3 pm)	
		Sep 21	Sep 22	Sep 23	Sep 24	Sep 25	Sep 26	
4th	9:30am-11am		Focus Group on Corporate Cases <i>CL Jeff Nason</i> (10 - 12 am)	Prospecting Studies <i>Amanda Ngan</i> (10 - 11 am)	Why PAC Works the Best for Long Term Investors <i>RBC Mike Jackson</i> (10 - 11 am)		HLLQP Exam Preparation <i>Jack Cao</i>	
	11am - 12:30pm		MDRT Video: Value and Rewards of Being MDRT & More (11am - 12 pm, Boardroom)	Build an Investment Block with PAC <i>Amanda Ngan</i> (Boardroom)			Canada Life Retirement Solutions: Lifetime Income Benefits <i>CL Richard Chen</i>	
	2pm			Prospecting Studies <i>Amanda Ngan</i>	1-on-1 Case Studies <i>CL Jason Yang</i>			
		Sep 28	Sep 29	Sep 30				
5th	9:30am-11am		RESP Training <i>Brion Chhachhi</i> (10:30am - 12pm, Prominence Office)	Focus Group on Corporate Cases <i>Tim Lau</i> (10 - 12 am)				
	11am - 12:30pm							
	2pm							