

### Monthly Platform Events Schedule - June

#### Meanings of Color

	Platform Events
	Carriers' Training
	Events for Members' Guests
	1-on-1 Case Studies

#### Remarks:

RSVP to the Google calendar of [admin@wayfinancial.ca](mailto:admin@wayfinancial.ca). All events take place virtually unless otherwise specified.  
Strategies and opinions presented by speakers are in their personal capacity and do not reflect the views of the Platform.

		Jun 1	Jun 2	Jun 3	Jun 4	Jun 5	Jun 6
Week	Time	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1st	9:30am-10am	<b>Class 7 CI Share Ownership</b> <i>IA Jackie Singzon</i> <i>(10am - 12pm)</i>			<b>Class 8 CI Share Ownership</b> <i>IA Jackie Singzon</i> <i>(10am - 12pm)</i>	<b>HLLQP Exam Preparation</b> <i>Jack Cao</i>	<b>2 to 6 Ways of Property Tax Coding</b> <i>Mandarin session</i> <i>(10:55am - 1pm)</i> <i>Cantonese session</i> <i>(1:55pm - 4pm)</i>
	11am - 12:30pm					<b>Why Equimax Wealth Accumulator</b> <i>EQ Monica Zhang</i>	
	2pm			<b>Special Advance Launch of IA New PAR with Way Financial</b> <i>IA Rishu Bains &amp; Michelle Kwan</i> <i>(2:30 - 4pm)</i>		<b>1-on-1 Case Studies</b> <i>EQ Monica Zhang</i> <i>(1 - 3 pm)</i>	
		Jun 8	Jun 9	Jun 10	Jun 11	Jun 12	Jun 13
Week	Time	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
2nd	9:30am-10am					<b>HLLQP Exam Preparation</b> <i>Jack Cao</i>	
	11am - 12:30pm			<b>Real Life Case Studies : Where Should I Invest the Deferred Property Tax Money?</b> <i>COT Carmen Ke</i>	<b>Market Update for Clients</b> <i>ML Stefan Goddard</i> <i>(11am - 12pm)</i>	<b>Product Updates: New CII T20, Pricing and Par Updates</b> <i>CL Carol Ng</i>	
	2pm	<b>Class 9 CI Share Ownership</b> <i>Tim Lau &amp; Sophia Li</i> <i>(2:30 - 4:30pm)</i>		<b>1-on-1 Case Studies</b> <i>Simon Mok</i>		<b>1-on-1 Case Studies</b> <i>CL Carol Ng</i> <i>(1 - 3 pm)</i>	
		Jun 15	Jun 16	Jun 17	Jun 18	Jun 19	Jun 20
3rd	9:30am-11am	<b>New Member Training School</b> <i>Stephen Lai</i> <i>(10am - 1pm)</i>	<b>New Member Training School</b> <i>Stephen Lai</i> <i>(10am - 1pm)</i>		<b>New Member Training School</b> <i>Stephen Lai</i> <i>(10am - 1pm)</i>	<b>HLLQP Exam Preparation</b> <i>Jack Cao</i>	
	11am - 12:30pm			<b>2nd Quarter Compliance Update</b> <i>Stephen Lai</i>		<b>Par Q&amp;A and Sales Concepts</b> <i>IA Rishu Bains &amp; Jackie Singzon</i> <i>(10:30am - 12:30pm)</i>	
	2pm			<b>1-on-1 Case Studies</b> <i>CL Richard Chen</i>		<b>1-on-1 Case Studies</b> <i>IA Jackie Singzon</i> <i>(1 - 3 pm)</i>	

		Jun 22	Jun 23	Jun 24		Jun 25		Jun 26	Jun 27
4th	9:30am-11am	New Member Training School Stephen Lai (10am - 1pm)	New Member Training School Stephen Lai (10am - 1pm)	1-on-1 Case Studies Simon Mok (10 - 11am)		New Member Training School Stephen Lai (10am - 1pm)		HLLQP Exam Preparation Jack Cao	
	Role Play 2nd Solution and Closing - 11 Coding of Property Tax (#1 Legacy Transfer) Simon Mok			2nd Capital Markets Strategy ML Stefan Goddard					
	2pm			1-on-1 Case Studies Simon Mok	1-on-1 Case Studies CL Jason Yang				
		Jun 29	Jun 30						
5th	9:30am-11am		RESP Training Brion Chhachhi (10:30am - 12pm)						
	11am - 12:30pm								